# Monthly Economic Indicators March 2023

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### The Monthly Employment Report

Washington 4.6%

**United States 3.6%** 

Seasonally adjusted February 2023



**Employment Security Department** 

WASHINGTON STATE

For workers and businesses affected by COVID-19, Employment Security has updated information on the website at esd.wa.gov. For labor market information questions, please send your emails to data@esd.wa.gov.

Employment estimates in this report are generated by the U.S. Bureau of Labor Statistics (BLS). Monthly employment estimates are subject to revision in subsequent months when more sample data become available. BLS data in this report are rounded to the nearest 100.

On a seasonally adjusted basis, preliminary estimates from the federal Bureau of Labor Statistics (BLS) indicate nonfarm employment in Washington rose by 15,300 in February 2023.1 BLS estimates the private sector gained 12,600 jobs during the month and the public sector gained 2,700 jobs.

On a not seasonally adjusted basis, estimates for February 2022 through February 2023 indicate an increase in employment of 125,000 for the state. The private sector gained 106,700 jobs while the public sector gained an estimated 18,300 jobs over the year.

Washington's preliminary seasonally adjusted unemployment rate for February 2023 is 4.6 percent. The revised estimated January 2023 unemployment rate is at 4.6 percent. The February 2022 unemployment rate was 4.3 percent.

BLS estimates of monthly job gains and losses are based on a survey of businesses.

Preliminary estimates are subject to revision. The January 2023 preliminary estimated gain of 10,800 jobs was revised to a gain of 12,700 jobs.

For more information, call Paul Turek at 360-706-3044.

#### Resident civilian labor force and unemployment, seasonally adjusted

The resident civilian labor force is the total number of people in the workforce, employed and unemployed, ages 16 and up.

The number of unemployed is the estimated number of people who currently do not have a job, are available for work and have actively looked for work in the last four weeks.

The unemployment rate is the ratio of the estimated number of unemployed divided by the civilian labor force.

Data Architecture, Transformation and Analytics Division February 2023 Resident civilian labor force and unemployment, seasonally adjusted
United States and Washington state, January and February 2022 and 2023
Source: Employment Security Department/DATA Division; U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics

	February 2023 (Preliminary)	January 2023 (Revised)	February 2022 (Revised)	January 2022 (Revised)
United States				
Unemployment rate	3.6%	3.4%	3.8%	4.0%
Seasonally adjusted				
Washington	1			
Unemployment rate	4.6%	4.6%	4.3%	4.4%
Resident labor force	4,036,300	4,022,900	3,981,800	3,960,400
Unemployed	186,200	184,400	170,100	173,900
Seattle/Bellevue/Everett				
Unemployment rate	3.1%	3.2%	3.4%	3.5%
Resident labor force	1,783,800	1,782,000	1,745,800	1,735,500
Unemployed	55,000	56,900	58,600	60,700

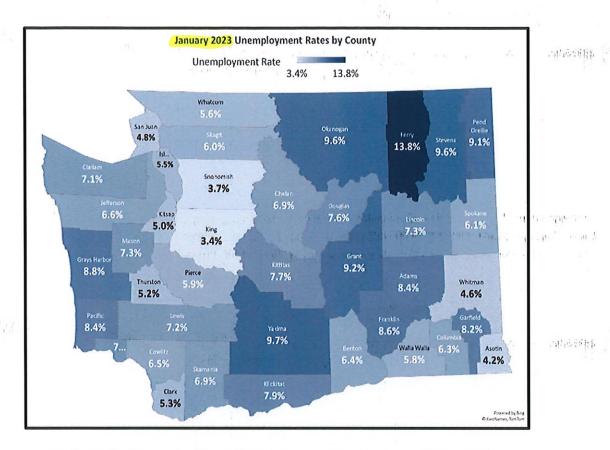
'Most of the employment numbers discussed in this report refers to jobs, not people. For example, if a person holds two positions, these positions are counted as two jobs in the employment series. In the section titled "Unemployment," these positions refer to individuals, not jobs. In this case, a person holding two jobs is counted only once.

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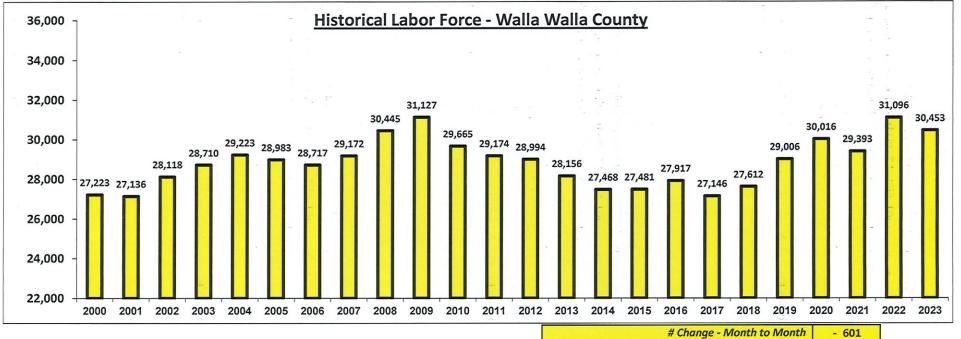


Walla Walla County had the 11th lowest unemployment out of 39 counties.

			January 2023		
		Washington state resid	lent civilian labor fo	rce and employmen	A STATE OF THE PARTY OF THE PAR
#	County	Civilian labor force	Employment	Unemployment	Unemployment rate
1	King	1,328,464	1,283,946	44,518	111111111111111111111111111111111111111
2	Snohomish	452,527	435,944	16,583	3.7%
	Asofin	10,647	10,199	448	4.2%
4	Whitman	23,556	22,462	1,094	4.6%
5	San Juan	8,462	8,052	410	4.8%
6	Kitsap	131,424	124,795	6,629	5.0%
	Thurston	152,832	144,874	7,958	5.2%
8	Clark	254,469	241,021	13,448	5.3%
9	Island	37,126	35,070	2,056	5.5%
10	Whatcom	117,188	110,668	6,520	5.6%
11	Walla Walla	30,453	28,696	1,757	5.8%
12	Pierce	462,517	435,385	27,132	5.9%
13	Skagit	62,247	58,487	3,760	6.0%
	Spokane	268,010	251,689	16,321	6.1%
	Columbia	1,791	1,678	113	6.3%
16	Benton	107,622	100,725	6,897	6.4%
	Cowlitz	50,161	46,891	3,270	6.5%
	Jefferson	12,972	12,118	854	6.6%
	Chelan	43,942	40,903	3,039	6.9%
	Skamania	5,744	5,345	399	6.9%
	Clallam	30,241	28,105	2,136	7.1%
	Lewis	35,704	33,144	2,560	7.2%
	Lincoln	4,730	4,386	344	7.3%
_	Mason	26,084	24,182	1,902	7.3%
	Wahkiakum	1,353	1,251	102	7.5%
	Douglas	21,514	19,884	1,630	7.6%
	Kititas	22,261	20,555	1,706	7.7%
28	Klickitat	9,816	9,044	772	7.9%
	Garfield	809	743	66	8.2%
_	Adams	9,461	8,662	799	8.4%
	Pacific	8,754	8,023	731	8.4%
-	Franklin	43,799	40,035	3,764	8.6%
	Grays Harbor	29,904	27,277	2,627	8.8%
	Pend Oreille	5,307	4,826	481	9.1%
	Grant	46,730	42,411	4,319	9.2%
	Okanogan	19,075	17,248	1,827	9.6%
	Stevens	19,878	17,963	1,915	9.6%
_	Yakima	129,578	117,010	12,568	9.7%
	Ferry	2,427	2,093	334	13.8%

#### **Historical Monthly Labor Force - Walla Walla County**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Average
2000	27,223	26,281	26,888	27,175	27,349	27,472	28,094	27,623	26,889	26,591	27,783	27,846	27,268
2001	27,136	27,027	27,390	27,103	26,931	27,048	27,578	27,024	26,501	26,539	27,331	27,988	27,133
2002	28,118	26,876	27,725	27,604	27,957	28,031	28,953	28,717	28,343	27,725	28,799	28,400	28,104
2003	28,710	27,973	28,411	28,558	28,671	28,203	29,755	29,017	28,545	28,383	29,338	28,808	28,698
2004	29,223	28,174	29,000	28,994	29,050	29,121	29,897	29,713	29,016	29,346	29,733	29,753	29,252
2005	28,983	27,959	28,726	29,075	28,665	28,755	29,613	29,557	28,934	28,667	29,830	29,738	29,042
2006	28,717	28,128	28,444	28,707	28,407	28,497	29,300	29,305	28,910	28,412	29,532	28,801	28,763
2007	29,172	28,469	28,563	28,820	28,633	29,039	29,876	29,999	29,116	29,470	30,065	29,393	29,218
2008	30,445	28,809	29,213	29,613	29,546	29,797	30,565	31,410	30,928	31,000	32,365	32,071	30,480
2009	31,127	30,037	30,602	30,630	30,297	30,701	32,403	31,866	31,218	31,594	32,488	31,599	31,214
2010	29,665	29,897	30,609	30,238	30,252	31,677	31,155	30,374	30,336	31,448	31,460	29,248	30,530
2011	29,174	29,286	29,822	29,098	29,369	30,737	30,074	28,911	29,276	30,181	30,460	29,078	29,622
2012	28,994	29,421	29,649	29,378	29,523	30,458	29,729	29,035	29,219	30,381	30,332	28,650	29,564
2013	28,156	28,178	28,328	28,322	28,718	29,289	28,806	28,091	28,094	28,779	28,850	27,445	28,421
2014	27,468	27,849	28,286	28,179	28,987	28,996	28,850	27,869	27,992	29,635	29,204	27,701	28,418
2015	27,481	27,764	28,043	27,760	28,413	28,321	27,937	27,239	27,344	29,315	28,521	27,831	27,997
2016	27,917	28,222	28,486	28,267	28,595	28,889	29,103	28,583	28,672	29,652	29,386	28,162	28,661
2017	27,146	28,213	28,459	28,478	28,699	29,338	29,341	29,036	29,253	29,849	29,860	28,298	28,831
2018	27,612	28,272	28,607	28,608	28,851	29,931	29,827	29,527	29,898	30,964	30,533	29,568	29,350
2019	29,006	29,275	29,655	29,747	29,636	30,374	30,588	30,338	30,516	31,548	30,944	29,848	30,123
2020	30,016	30,398	30,555	30,593	29,803	29,686	30,652	30,144	30,175	31,248	29,466	29,566	30,192
2021	29,393	29,867	30,841	30,765	31,356	31,839	32,307	31,984	32,309	32,206	32,750	30,812	31,369
2022	31,096	31,713	31,935	31,216	31,216	31,719	31,957	31,764	31,677	32,516	32,059	31,054	31,660
2023	30,453	0	0	0	0	0	0	0	0	0	0	0	2,538



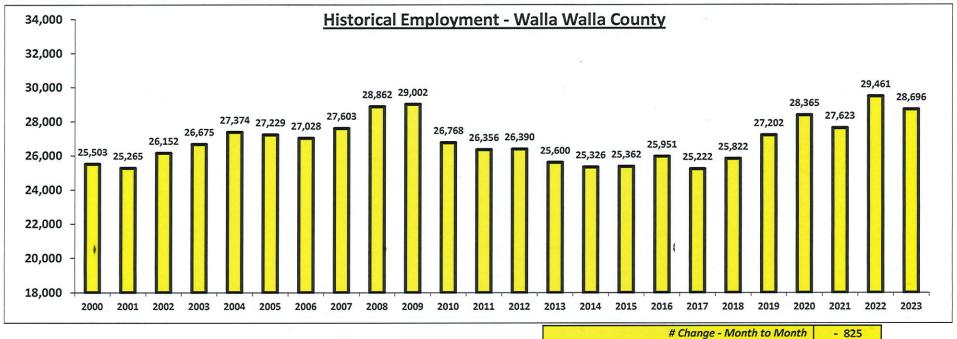
Source: Washington State Employment Security

# Change - Year to Year

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#### **Historical Monthly Employment - Walla Walla County**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	Average
2000	25,503	24,048	24,611	25,070	25,572	25,957	26,591	26,168	25,374	25,234	26,455	26,222	25,567
2001	25,265	24,569	25,032	24,896	24,891	25,535	25,987	25,444	24,847	25,082	25,795	26,084	25,286
2002	26,152	24,249	25,238	25,297	25,627	26,297	27,194	26,983	26,629	26,214	27,285	26,560	26,144
2003	26,675	25,414	25,866	26,237	26,447	26,381	27,844	27,290	26,768	26,770	27,749	26,763	26,684
2004	27,374	25,597	26,458	26,740	27,204	27,481	28,130	28,089	27,474	27,981	28,315	28,043	27,407
2005	27,229	25,725	26,472	27,140	26,864	27,153	28,034	27,967	27,377	27,175	28,331	28,010	27,290
2006	27,028	25,894	26,248	26,763	26,696	26,794	27,715	27,741	27,385	27,031	28,252	27,271	27,068
2007	27,603	26,431	26,574	27,094	27,103	27,519	28,449	28,509	27,720	28,111	28,789	27,895	27,650
2008	28,862	26,858	27,284	27,893	28,063	28,243	29,111	29,912	29,488	29,633	30,960	30,555	28,905
2009	29,002	27,801	28,285	28,456	28,355	28,744	30,344	29,916	29,138	29,578	30,385	29,433	29,120
2010	26,768	27,018	27,789	27,735	27,754	29,318	28,884	28,051	28,191	29,365	29,199	26,951	28,085
2011	26,356	26,496	27,200	26,781	26,903	28,379	27,802	26,636	27,173	28,131	28,355	26,806	27,252
2012	26,390	26,768	27,194	27,240	27,332	28,266	27,480	26,900	27,303	28,503	28,452	26,508	27,361
2013	25,600	25,730	26,046	26,299	26,710	27,299	26,870	26,281	26,390	27,040	27,095	25,479	26,403
2014	25,326	25,634	26,253	26,539	27,326	27,409	27,180	26,235	26,520	28,152	27,568	25,887	26,669
2015	25,362	25,756	26,204	26,103	26,782	26,680	26,357	25,737	25,976	27,943	26,928	26,039	26,322
2016	25,951	26,268	26,716	26,701	27,178	27,396	27,637	27,165	27,383	28,347	27,978	26,567	27,107
2017	25,222	26,416	26,879	27,142	27,407	27,969	27,994	27,694	28,034	28,591	28,488	26,763	27,383
2018	25,822	26,526	27,079	27,244	27,633	28,569	28,502	28,234	28,731	29,692	29,160	27,969	27,930
2019	27,202	27,411	27,896	28,365	28,371	28,890	29,088	28,904	29,304	30,312	29,682	28,450	28,656
2020	28,365	28,819	28,819	26,764	27,035	27,580	28,133	28,116	28,458	29,794	27,855	27,734	28,123
2021	27,623	28,100	29,159	29,329	30,039	30,416	30,845	30,552	31,063	31,154	31,647	29,704	29,969
2022	29,461	30,132	30,494	30,016	30,027	30,410	30,887	30,502	30,609	31,429	30,753	29,521	30,353
2023	28,696	0	0	0	0	0	0	0	0	0	0	0	2,391

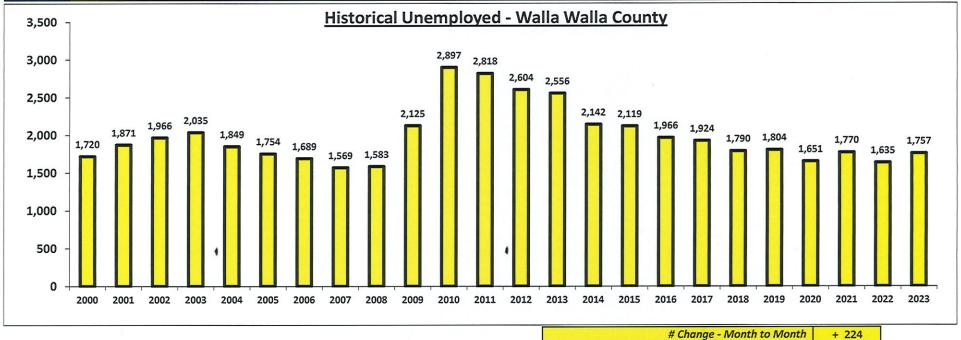


# Change - Year to Year

- 765

#### Historical Monthly Unemployed - Walla Walla County

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Average
2000	1,720	2,233	2,277	2,105	1,777	1,515	1,503	1,455	1,515	1,357	1,328	1,624	1,701
2001	1,871	2,458	2,358	2,207	2,040	1,513	1,591	1,580	1,654	1,457	1,536	1,904	1,847
2002	1,966	2,627	2,487	2,307	2,330	1,734	1,759	1,734	1,714	1,511	1,514	1,840	1,960
2003	2,035	2,559	2,545	2,321	2,224	1,822	1,911	1,727	1,777	1,613	1,589	2,045	2,014
2004	1,849	2,577	2,542	2,254	1,846	1,640	1,767	1,624	1,542	1,365	1,418	1,710	1,845
2005	1,754	2,234	2,254	1,935	1,801	1,602	1,579	1,590	1,557	1,492	1,499	1,728	1,752
2006	1,689	2,234	2,196	1,944	1,711	1,703	1,585	1,564	1,525	1,381	1,280	1,530	1,695
2007	1,569	2,038	1,989	1,726	1,530	1,520	1,427	1,490	1,396	1,359	1,276	1,498	1,568
2008	1,583	1,951	1,929	1,720	1,483	1,554	1,454	1,498	1,440	1,367	1,405	1,516	1,575
2009	2,125	2,236	2,317	2,174	1,942	1,957	2,059	1,950	2,080	2,016	2,103	2,166	2,094
2010	2,897	2,879	2,820	2,503	2,498	2,359	2,271	2,323	2,145	2,083	2,261	2,297	2,445
2011	2,818	2,790	2,622	2,317	2,466	2,358	2,272	2,275	2,103	2,050	2,105	2,272	2,371
2012	2,604	2,653	2,455	2,138	2,191	2,192	2,249	2,135	1,916	1,878	1,880	2,142	2,203
2013	2,556	2,448	2,282	2,023	2,008	1,990	1,936	1,810	1,704	1,739	1,755	1,966	2,018
2014	2,142	2,215	2,033	1,640	1,661	1,587	1,670	1,634	1,472	1,483	1,636	1,814	1,749
2015	2,119	2,008	1,839	1,657	1,631	1,641	1,580	1,502	1,368	1,372	1,593	1,792	1,675
2016	1,966	1,954	1,770	1,566	1,417	1,493	1,466	1,418	1,289	1,305	1,408	1,595	1,554
2017	1,924	1,797	1,580	1,336	1,292	1,369	1,347	1,342	1,219	1,258	1,372	1,535	1,448
2018	1,790	1,746	1,528	1,364	1,218	1,362	1,325	1,293	1,167	1,272	1,373	1,599	1,420
2019	1,804	1,864	1,759	1,382	1,265	1,484	1,500	1,434	1,212	1,236	1,262	1,398	1,467
2020	1,651	1,579	1,736	3,829	2,768	2,106	2,519	2,028	1,717	1,454	1,611	1,832	2,069
2021	1,770	1,767	1,682	1,436	1,317	1,423	1,462	1,432	1,246	1,052	1,103	1,108	1,400
2022	1,635	1,581	1,441	1,200	1,189	1,309	1,070	1,262	1,068	1,087	1,306	1,533	1,307
2023	1,757	0	0	0	0	0	0	0	0	0	0	0	21



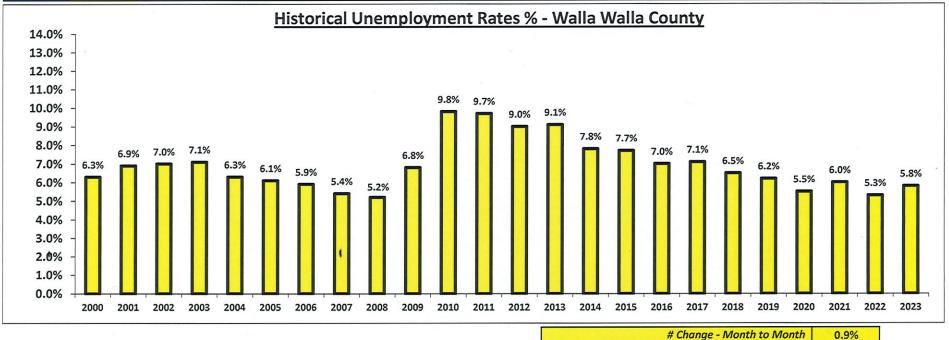
Source: Washington State Employment Security

# Change - Year to Year

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#### Historical Monthly Unemployment Rates - Walla Walla County

	A STATE OF THE PROPERTY OF THE							West and the second sec					
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Average
2000	6.3%	8.5%	8.5%	7.7%	6.5%	5.5%	5.3%	5.3%	5.6%	5.1%	4.8%	5.8%	6.2%
2001	6.9%	9.1%	8.6%	8.1%	7.6%	5.6%	5.8%	5.8%	6.2%	5.5%	5.6%	6.8%	6.8%
2002	7.0%	9.8%	9.0%	8.4%	8.3%	6.2%	6.1%	6.0%	6.0%	5.4%	5.3%	6.5%	7.0%
2003	7.1%	9.1%	9.0%	8.1%	7.8%	6.5%	6.4%	6.0%	6.2%	5.7%	5.4%	7.1%	7.0%
2004	6.3%	9.1%	8.8%	7.8%	6.4%	5.6%	5.9%	5.5%	5.3%	4.7%	4.8%	5.7%	6.3%
2005	6.1%	8.0%	7.8%	6.7%	6.3%	5.6%	5.3%	5.4%	5.4%	5.2%	5.0%	5.8%	6.1%
2006	5.9%	7.9%	7.7%	6.8%	6.0%	6.0%	5.4%	5.3%	5.3%	4.9%	4.3%	5.3%	5.9%
2007	5.4%	7.2%	7.0%	6.0%	5.3%	5.2%	4.8%	5.0%	4.8%	4.6%	4.2%	5.1%	5.4%
2008	5.2%	6.8%	6.6%	5.8%	5.0%	5.2%	4.8%	4.8%	4.7%	4.4%	4.3%	4.7%	5.2%
2009	6.8%	7.4%	7.6%	7.1%	6.4%	6.4%	6.4%	6.1%	6.7%	6.4%	6.5%	6.9%	6.7%
2010	9.8%	9.6%	9.2%	8.3%	8.3%	7.4%	7.3%	7.6%	7.1%	6.6%	7.2%	7.9%	8.0%
2011	9.7%	9.5%	8.8%	8.0%	8.4%	7.7%	7.6%	7.9%	7.2%	6.8%	6.9%	7.8%	8.0%
2012	9.0%	9.0%	8.3%	7.3%	7.4%	7.2%	7.6%	7.4%	6.6%	6.2%	6.2%	7.5%	7.5%
2013	9.1%	8.7%	8.1%	7.1%	7.0%	6.8%	6.7%	6.4%	6.1%	6.0%	6.1%	7.2%	7.1%
2014	7.8%	8.0%	7.2%	5.8%	5.7%	5.5%	5.8%	5.9%	5.3%	5.0%	5.6%	6.5%	6.2%
2015	7.7%	7.2%	6.6%	6.0%	5.7%	5.8%	5.7%	5.5%	5.0%	4.7%	5.6%	6.4%	6.0%
2016	7.0%	6.9%	6.2%	5.5%	5.0%	5.2%	5.0%	5.0%	4.5%	4.4%	4.8%	5.7%	5.4%
2017	7.1%	6.4%	5.6%	4.7%	4.5%	4.7%	4.6%	4.6%	4.2%	4.2%	4.6%	5.4%	5.1%
2018	6.5%	6.2%	5.3%	4.8%	4.2%	4.6%	4.4%	4.4%	3.9%	4.1%	4.5%	5.4%	4.9%
2019	6.2%	6.4%	5.9%	4.6%	4.3%	4.9%	4.9%	4.7%	4.0%	3.9%	4.1%	4.7%	4.9%
2020	5.5%	5.2%	5.7%	12.5%	9.3%	7.1%	8.2%	6.7%	5.7%	4.7%	5.5%	6.2%	6.9%
2021	6.0%	5.9%	5.5%	4.7%	4.2%	4.5%	4.5%	4.5%	3.9%	3.3%	3.4%	3.6%	4.5%
2022	5.3%	5.0%	4.5%	3.8%	3.8%	4.1%	3.3%	4.0%	3.4%	3.3%	4.1%	4.9%	4.1%
2023	5.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	



Source: Washington State Employment Security

0.9%

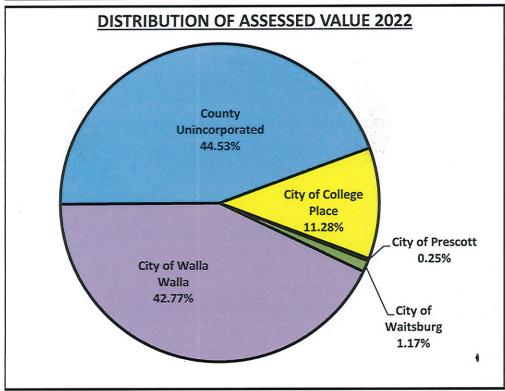
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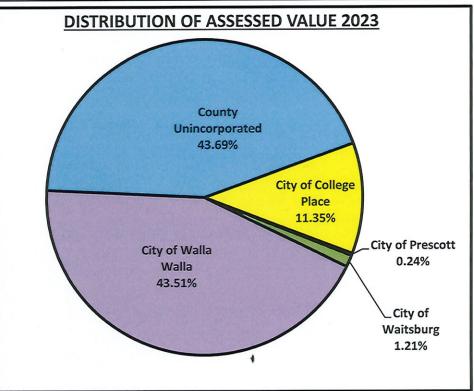
# Change - Year to Year



# WALLA WALLA COUNTY ASSESSED VALUE 2019-2023

	2019	2020	2021	2022	2023	% Change 22/23
Walla Walla County (Total)	\$ 6,241,558,192	\$ 6,785,790,853	\$ 6,994,579,034	\$ 8,039,783,227	\$ 9,272,358,525	15.3%
City of College Place	\$ 669,453,706	\$ 734,315,060	\$ 753,731,784	\$ 907,140,360	\$ 1,052,744,895	16.1%
City of Prescott	\$ 16,048,839	\$ 16,963,722	\$ 17,517,445	\$ 20,355,711	\$ 21,984,880	8.0%
City of Waitsburg	\$ 74,254,456	\$ 78,430,948	\$ 79,648,483	\$ 93,774,341	\$ 112,281,913	19.7%
City of Walla Walla	\$ 2,634,807,052	\$ 2,858,709,920	\$ 2,915,814,335	\$ 3,438,724,498	\$ 4,033,943,260	17.3%
County Unincorporated	\$ 2,846,994,139	\$ 3,097,371,203	\$ 3,227,866,987	\$ 3,579,788,317	\$ 4,051,403,577	13.2%



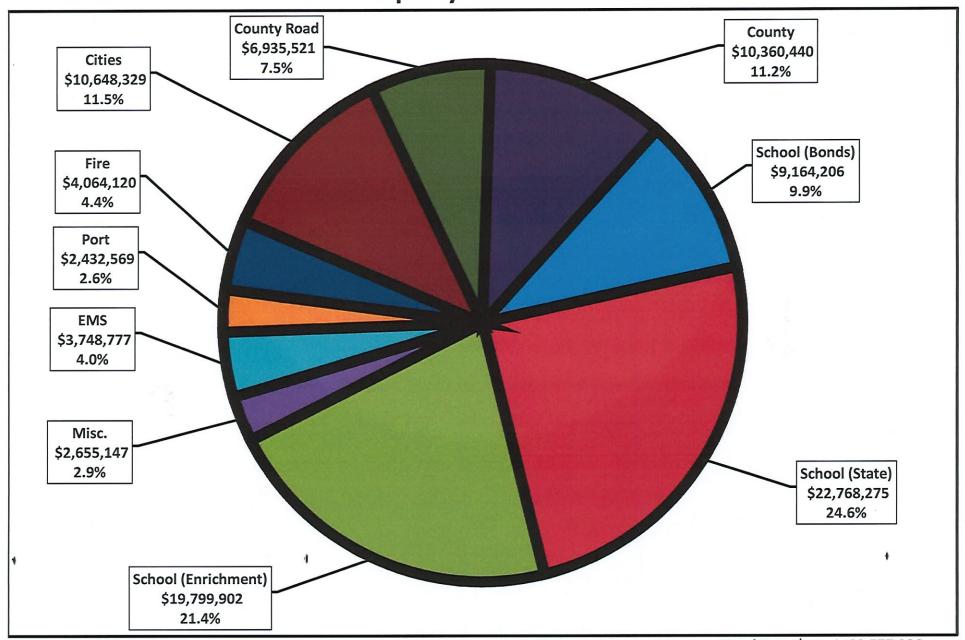


Source: Walla Walla County Assessor Office

Prepared by: Port of Walla Walla (509) 525-3100 (Updated 02/21/23)



# Walla Walla County 2023 Property Tax Distribution



Source: Walla Walla County Assessor

Prepared by: Port of Walla Walla (509) 525-3100 (Updated 02/21/23)

#### Alphabetical

### County Taxable Retail Sales Comparing

#### 3Q 2021 Compared to 3Q 2022 3Q 2021 3Q 2022 % Change County -95.7% \$ 1 Adams County 120.950.802 5,208,301 2 Asotin County 111.053.944 126,419,332 13.8% 3.8% 3 Benton County 1,420,349,881 \$ 1,473,807,084 782,859,687 9.1% 853,900,742 4 Chelan County 488,331,179 8.9% 5 | Clallam County 531,674,957 2.850,470,128 3,053,310,036 6 Clark County 7.1% \$ 23,006,354 7 | Columbia County 24,758,398 -7.1% 8 Cowlitz County 661,609,537 724,003,048 9.4% \$ -1.0% 415,782,421 411,766,799 9 Douglas County 23,939,181 30,998,990 10 Ferry County 29.5% 570,302,224 686,648,737 11 Franklin County 20.4% 10,714,312 11,384,635 6.3% 12 Garfield County 13 Grant County 702,200,521 865,485,657 23.3% 14 Grays Harbor County \$ 437,364,443 482,622,393 10.3% -67.4% 15 Island County 437,448,170 142,806,877 219,022,109 16 Jefferson County 16.6% 187,821,027 17 King County \$ 20,790,357,687 \$ 23,103,323,754 11.1% 18 Kitsap County 7.9% 1,648,732,934 \$ 1,778,847,300 506,661,220 17.9% 19 Kittitas County 429,656,498 165,807,434 20 Klickitat County -10.6% 185,510,671 \$ 608,876,675 544,728,024 11.8% 21 Lewis County 65,178,968 22 Lincoln County 51,572,516 26.4% 23 Mason County 285,405,826 324,830,360 13.8% 279,585,460 24 Okanogan County 251,908,479 11.0% 25 Pacific County 123,809,428 142,806,877 15.3% 62,939,986 33.7% 26 Pend Oreille County 47,071,514 5,855,948,471 6,331,841,923 8.1% 27 Pierce County \$ 28 San Juan County 233,572,176 262,030,528 12.2% 29 Skagit County 1,011,076,633 1,102,108,750 9.0% \$ 38.0% 30 Skamania County 55,586,376 76,710,915 5,367,669,109 \$ 5,705,458,227 6.3% 31 Snohomish County \$ 3,895,465,038 7.9% 32 Spokane County 3,610,481,968 33 Stevens County 250,348,530 22,0% 205,129,628 \$ 34 Thurston County \$ 2,061,544,496 8.4% 1,902,149,012 35 Wahkiakum County 16,572,467 17,934,840 8.2% 36 Walla Walla County 2.1% 406,052,835 414,391,066 37 Whatcom County \$ 1,470,278,024 \$ 1,691,410,957 15.0% 38 Whitman County 279,354,659 19.1% 234,642,071

\$ 1,325,815,248

\$55,299,683,450

\$ 1,397,765,791

\$60,596,644,218

5.4%

9.6%

39 Yakima County

**Total** 

#### % Change

#### **County Taxable Retail Sales Comparing**

#### 3Q 2021 Compared to 3Q 2022

	3Q	2021 Compared	to 3Q 2022	
	County	3Q 2021	3Q 2022	% Change
1	Skamania County	\$55,586,376	\$76,710,915	38.0%
2	Pend Oreille County	\$47,071,514	\$62,939,986	
3	Ferry County	\$23,939,181	\$30,998,990	29.5%
4	Lincoln County	\$51,572,516	\$65,178,968	26.4%
5	Grant County	\$702,200,521	\$865,485,657	23.3%
6	Stevens County	\$205,129,628	\$250,348,530	22.0%
7	Franklin County	\$570,302,224	\$686,648,737	20.4%
8	Whitman County	\$234,642,071	\$279,354,659	19.1%
9	Kittitas County	\$429,656,498	\$506,661,220	17.9%
10	Jefferson County	\$187,821,027	\$219,022,109	16.6%
11	Pacific County	\$123,809,428	\$142,806,877	15.3%
12	Whatcom County	\$1,470,278,024	\$1,691,410,957	15.0%
13	Asotin County	\$111,053,944	\$126,419,332	13.8%
14	Mason County	\$285,405,826	\$324,830,360	13.8%
15	San Juan County	\$233,572,176	\$262,030,528	12.2%
16	Lewis County	\$544,728,024	\$608,876,675	11.8%
17	King County	\$20,790,357,687	\$23,103,323,754	11.1%
18	Okanogan County	\$251,908,479	\$279,585,460	11.0%
19	Grays Harbor County	\$437,364,443	\$482,622,393	10.3%
20	Cowlitz County	\$661,609,537	\$724,003,048	9.4%
	Chelan County	\$782,859,687	\$853,900,742	9.1%
22	Skagit County	\$1,011,076,633	\$1,102,108,750	9.0%
23	Clallam County	\$488,331,179	\$531,674,957	8.9%
24	Thurston County	\$1,902,149,012	\$2,061,544,496	8.4%
25	Wahkiakum County	\$16,572,467	\$17,934,840	8.2%
26	Pierce County	\$5,855,948,471	\$6,331,841,923	8.1%
27	Spokane County	\$3,610,481,968	\$3,895,465,038	7.9%
28	Kitsap County	\$1,648,732,934	\$1,778,847,300	7.9%
29	Clark County	\$2,850,470,128	\$3,053,310,036	7.1%
30	Snohomish County	\$5,367,669,109	\$5,705,458,227	6.3%
31	Garfield County	\$10,714,312	\$11,384,635	6.3%
32	Yakima County	\$1,325,815,248	\$1,397,765,791	5.4%
33	Benton County	\$1,420,349,881	\$1,473,807,084	3.8%
34	Walla Walla County	\$406,052,835	\$414,391,066	2.1%
35	Douglas County	\$415,782,421	\$411,766,799	-1.0%
	Columbia County	\$24,758,398	\$23,006,354	
	Klickitat County	\$185,510,671	\$165,807,434	-10.6%
38	Island County	\$437,448,170	\$142,806,877	
39	Adams County	\$120,950,802	\$5,208,301	-95.7%
	Total	\$55,299,683,450	\$60,596,644,218	9.6%

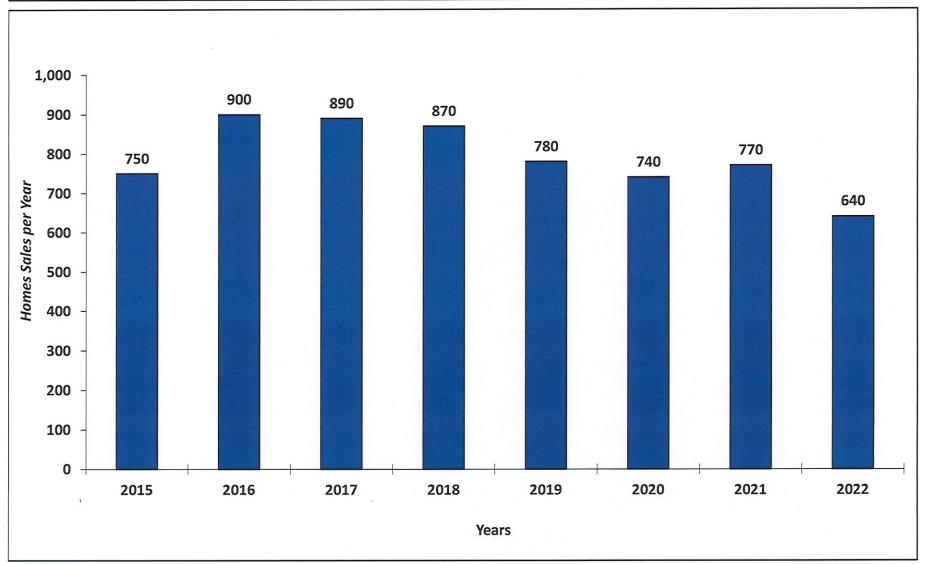
# Walla Walla County Taxable Retail Sales Comparing 3Q 2021 Compared to 3Q 2022 By Industry

		3Q 2021		3Q 2022	% Change
Retail Trade 44-45	\$	163,101,765	\$	166,224,440	1.9%
Motor Vehicles & Parts 441	\$	30,846,122	\$	29,126,335	-5.6%
New & Used Auto Dealers 4411	\$	22,368,760	\$	20,067,648	-10.3%
Rv, Boat, Motorcycle Dealers 4412	\$	2,490,699	\$	2,448,572	-1.7%
Automotive Parts & Tire 4413	\$	5,986,663	\$	6,610,115	10.4%
Building Materials, Garden Equip & Supplies 444	\$	21,915,165	\$	24,745,530	12.9%
Building Materials 4441	\$	19,277,184	\$	21,004,400	9.0%
Lawn & Garden Supplies & Equip 4442	\$	2,637,981	\$	3,741,130	41.8%
Food & Beverage Stores 445	\$	13,827,851	\$	14,485,153	4.8%
Grocery & Convenience Stores 4451	\$	10,642,808	\$	11,453,608	7.6%
Other Food & Beverage Stores 4452, 4453	\$	3,185,043	\$	3,031,545	-4.8%
Furniture, Home Furnishings, Electronics, And Appliance 449	\$	14,556,852	\$	15,149,087	4.1%
General Merchandise Stores 452	\$	25,160,229	\$	26,178,174	4.0%
Department Stores 4522	\$	4,111,227	\$	3,870,130	-5.9%
General Merchandise Stores Warehouse Clubs & Supercenters 4523	\$	21,049,002	\$	22,308,044	6.0%
Drug/health Stores 446	\$	8,031,602	\$	7,826,381	-2.6%
Gas Stations & Convenience Stores W/pumps 447	\$	4,230,357	\$	5,436,714	28.5%
Apparel & Accessories 448	\$	5,336,079	\$	5,288,760	-0.9%
Clothing & Shoe Stores 4481, 4482	\$	4,443,336	\$	4,449,911	0.1%
Jewelry & Luggage Stores 4483	\$	892,743	\$	838,849	-6.0%
Sporting Goods, Hobby, Musical Instrument, Book, Misc	\$	35,818,007	\$	37,988,306	6.1%
Sporting Goods, Hobby Music, Misc Retailers 4591	\$		\$		
Book/periodical/music Retailers 4592	\$	6,271,727	\$	5,617,182	-10.4%
Miscellaneous Retailers 4593-4599	\$	1,051,531	\$	1,065,994	1.4%
	\$	28,494,749	_	31,305,130	9.9%
Agriculture, Forestry, Fishing 11	Þ	269,955	Þ		3.5%
Mining 21 Utilities 22	6	112.076	4	D 244 200	D 46.604
	\$	412,976			-16.6%
Construction 23	\$	97,399,469		102,638,303	5.4%
Construction Of Buildings 236	\$	56,422,695	\$	45,253,300	-19.8%
Heavy Construction & Highways 237	\$	13,778,386	\$	20,780,793	50.8%
Special Trade Contractors 238	\$	27,198,388	\$	36,604,210	34.6%
Manufacturing 31-33	\$	19,631,767	\$	15,870,426	-19.2%
Wholesale Trade 42	\$	28,834,398	\$	27,692,425	-4.0%
Durable Goods 423	\$	22,280,306	\$	20,230,561	-9.2%
Nondurable Goods 424	\$	6,382,671	\$	7,282,246	14.1%
Electronic Markets, Agents & Brokers 425	\$	171,421	\$	179,618	4.8%
Transportation & Warehousing 48-49	\$	2,416,244	\$	2,524,858	4.5%
Information 51	\$	8,352,307	\$	9,030,356	8.1%
Finance, Insurance 52	\$	2,579,587	\$	2,293,773	-11.1%
Real Estate, Rental/leasing 53	\$	8,303,384	\$	8,893,091	7.1%
Professional, Scientific & Technical Services 54	\$	5,702,016	\$	5,868,328	2.9%
Management, Education & Health Services 55-62	\$	15,636,101	\$	17,926,496	14.6%
Arts, Entertainment & Recreation 71	\$	2,329,119	\$	2,924,096	25.5%
Accommodations & Food Services 72	\$	42,542,691	\$	43,390,625	2.0%
Accommodations 721	\$	12,475,942	\$	12,256,115	-1.8%
Restaurants, Food Services & Drinking Places 722	\$	30,066,749	\$	31,134,510	3.6%
Other Services 81	\$	8,075,479	\$	8,037,394	-0.5%
Repair & Maintenance 811	\$	6,667,821	\$	6,511,650	-2.3%
Personal Service 812	\$	1,185,267	\$	1,356,254	14.4%
Religious, Civic & Other Organization 813, 814	\$		\$	169,490	-23.8%
Public Administration, Other 92,00	\$	381,763		411,921	7.9%
Grand Total	\$	406,052,835	\$	414,391,066	2.1%



## WALLA WALLA COUNTY EXISTING HOME SALES 2015-2022

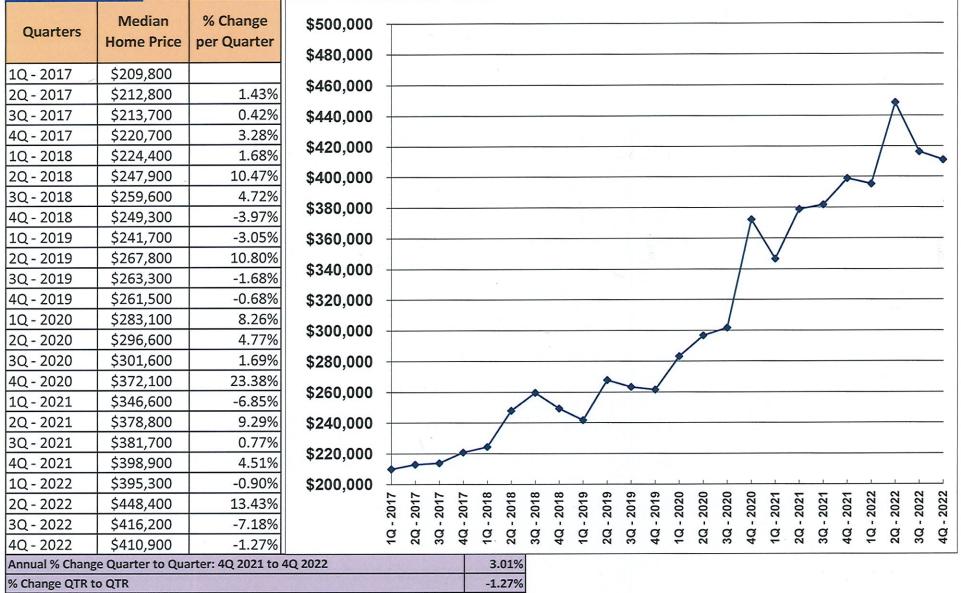
	2015	2016	2017	2018	2019	2020	2021	2022
Walla Walla County	750	900	890	870	780	740	770	640
Annual % Change in Home Sales		20.0%	-1.1%	-2.2%	-10.3%	-5.1%	4.1%	-16.9%



Source: Washington Center for Real Estate Research at Runstad Center / University of Washington (Updated 03/07/2023)



### WALLA WALLA COUNTY MEDIAN RESALE HOME PRICES 2017-2022 - Quarters



<u>Median resale home prices are Washington Center for Real Estate Research at Runstad Center estimates.</u>

Median resale home price is that half the homes sold at a higher prices and half the homes sold at a lower price.

## State of Washington Counties Time Trend - Median Resale Home Prices

#	County	Q4 2021	Q1 2022	Q2 2022	Q3 2022	Q4 2022	% Change by year	#	County with Largest % Change over 1 YR	% Change by year
1	Adams	\$295,800	\$263,900	\$314,600	\$318,700	\$310,000	4.8%	1	Asotin	18.8%
2	Asotin	\$244,100	\$258,300	\$270,300	\$284,500	\$289,900	18.8%	2	Kittitas	14.5%
3	Benton	\$407,600	\$441,100	\$446,100	\$444,800	\$417,000	2.3%	3	Okanogan	9.9%
4	Chelan	\$539,100	\$534,100	\$636,800	\$582,600	\$584,400	8.4%	4	Chelan	8.4%
5	Clallam	\$448,300	\$430,400	\$468,000	\$469,600	\$436,500	-2.6%	5	Lewis	7.1%
6	Clark	\$492,200	\$541,100	\$577,700	\$553,200	\$503,400	2.3%	6	Ferry	5.5%
7 .	Columbia	\$250,000	\$241,000	\$247,200		\$258,500	3.4%	7	Island	5.4%
8	Cowlitz	\$366,000	\$374,400	\$389,400	\$389,900	\$373,600	2.1%	8	Wahkiakum	5.1%
9	Douglas	\$446,700	\$447,000	\$445,100	\$485,000	\$442,900	-0.9%	9	Adams	4.8%
10	Ferry	\$239,800	\$231,500	\$247,900	\$232,900	\$252,900	5.5%	10	Grays Harbor	4.3%
11	Franklin	\$407,600	\$441,100	\$446,100	\$444,800	\$417,000	2.3%	11	King	3.8%
12	Garfield	\$200,500	\$193,700			\$201,300		12	Lincoln	3.6%
13	Grant	\$326,900	\$341,000			\$335,200		13	Columbia	3.4%
14	Grays Harbor	\$316,500	\$348,700	\$368,400	\$357,200	\$330,200		14	Yakima	3.3%
15	Island	\$538,500	\$561,800	\$592,600		\$567,400		15	Walla Walla	3.0%
16	Jefferson	\$614,100	\$537,500	\$660,700		\$595,000	-3.1%	16	Spokane	2.6%
17	King	\$828,600	\$885,100	\$984,400		\$860,100	3.8%	17	Thurston	2.6%
18	Kitsap	\$504,000	\$526,400			\$504,700		18	Grant	2.5%
19	Kittitas	\$513,200	\$568,200	\$559,400		\$587,500		19	Pend Oreille	2.3%
20	Klickitat	\$400,000				\$342,900		20	Stevens	2.3%
21	Lewis	\$370,700	\$392,300	\$414,700		\$397,000		21	Benton	2.3%
22	Lincoln	\$225,000				\$233,200		22	Franklin	2.3%
23	Mason	\$387,300	\$400,500			\$383,300		23	Clark	2.3%
24	Okanogan	\$316,100		\$359,400		\$347,500	9.9%	24	Cowlitz	2.1%
25	Pacific	\$326,600				\$309,400		25	Snohomish	1.9%
26	Pend Oreille	\$305,900		1000				26	Whitman	1.0%
	Pierce	\$520,900							Garfield	0.4%
28	San Juan	\$1,000,000				\$943,700		28	Whatcom	0.2%
29	Skagit	\$522,600						29	Pierce	0.2%
30	Skamania	\$500,000				\$416,700		30	Kitsap	0.1%
31	Snohomish	\$689,300				\$702,600		31	Douglas	-0.9%
32	Spokane	\$401,000				\$411,500		32	Mason	-1.0%
33	Stevens	\$305,900						33	Clallam	-2.6%
34	Thurston	\$474,300						34	Jefferson	-3.1%
35	Wahkiakum	\$386,000	\$386,000			\$405,800		35	Skagit	-3.4%
36	Walla Walla	\$398,900						36	Pacific	-5.3%
37	Whatcom	\$570,800	\$613,300			\$572,200		37	San Juan	-5.6%
38	Whitman	\$355,800	\$362,000			\$359,400		38	Klickitat	-14.3%
39	Yakima	\$330,600						39	Skamania	-16.7%
	Statewide	\$572,400	\$608,100	\$654,400		\$567,400	-0.9%		Statewide	-0.9%
	MCDED Estimat									

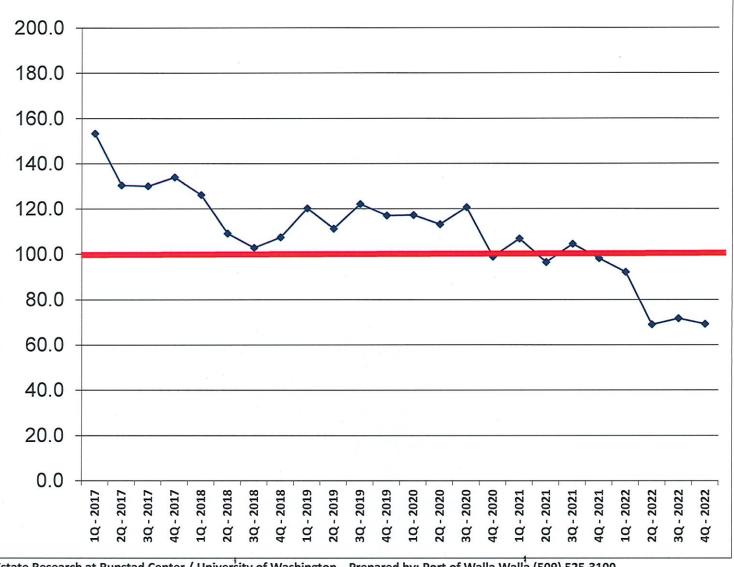
**WCRER Estimates** 

# PORT WALLA WALLA JOB CREATION - TRANSPORTATION

#### **WALLA WALLA COUNTY**

#### **HOUSING AFFORDABILITY INDEX 2017-2022 - Quarters**

JOB CREATION . TRANSF	PORTATION					
Quarters	Housing Affordability Index					
1Q - 2017	153.2					
2Q - 2017	130.4					
3Q - 2017	130.0					
4Q - 2017	133.9					
1Q - 2018	126.0					
2Q - 2018	109.1					
3Q - 2018	102.7					
4Q - 2018	107.4					
1Q - 2019	120.1					
2Q - 2019	111.2					
3Q - 2019	122.0					
4Q - 2019	116.9					
1Q - 2020	117.1					
2Q - 2020	113.1					
3Q - 2020	120.6					
4Q - 2020	98.8					
1Q - 2021	106.8					
2Q - 2021	96.4					
3Q - 2021	104.5					
4Q - 2021	98.1					
1Q - 2022	92.1					
2Q - 2022	69.0					
3Q - 2022	71.7					
4Q - 2022	69.2					



Source: Washington Center for Real Estate Research at Runstad Center / University of Washington Prepared by: Port of Walla Walla (509) 525-3100

<sup>\*</sup> Housing Affordability Index measures the ability of a middle income family to carry the mortgage payments on a median price home. When the index is 100 there is a balance between the family's ability to pay and the cost. Higher indexes indicate housing is more affordable.

<sup>\*</sup> All loans are assumed to be 30 year loans. All buyer index assumes 20% down payment. First-time buyer index assumes 10% down.

<sup>\*</sup> It is assumed 25% of income can be used for principal and interest payments.

State of Washington & Counties - Housing Affordability Index

#	County	2017	2018	2019	2020	2021	2022	Change 21-22	#	2017 Rank	2018 Rank	2019 Rank	2020 Rank	2021 Rank	2022 Rank
1 /	Adams	177	150	144	157	144	99	-30.8%	1	San Juan					
	Asotin	169	146	154	174	167	101	-39.6%	2	King	King	King	Jefferson	Jefferson	Chelan
	Benton	156	131	122	128	122	91	-25.1%	3	Jefferson	Jefferson	Jefferson	King	King	King
_	Chelan	131	115	105	105	88	57	-35.0%	4	Snohomish	Snohomish	Clallam	Clallam	Clallam	Whatcom
_	Clallam	123	107	88	88	82	61	-25.8%	5	Whatcom	Whatcom	Island	Island	Kittitas	Jefferson
	Clark	126	110	116	123	112	73	-34.9%	6	Klickitat	Klickitat	Whatcom	Kittitas	Skagit	Clallam
	Columbia	224	203	147	142	133	122	-8.8%	7	Skagit	Skagit	Douglas	Whatcom	Whatcom	Kittitas
_	Cowlitz	149	129	97	100	91	89	-2.1%	8	Island	Kittitas	Cowlitz	Douglas	Island	Snohomish
	Douglas	137	118	91	98	89	73	-18.2%	9	Clallam	Clallam	Kittitas	Cowlitz	Chelan	Lewis
	erry	202	152	169	181	163	111	-31.7%	10	Kittitas	Island	Skagit	Skagit	Snohomish	Spokane
	ranklin	156	131	126	134	118	95	-18.8%	11	Clark	Clark	Snohomish	Snohomish	Douglas	Island
	Garfield	152	131	131	148	162	116	-28.3%	12	Pierce	Pierce	Spokane	Spokane	Cowlitz	Kitsap
	Grant	156	141	168	172	144	82	-43.0%	13	Chelan	Chelan	Wahkiakum	Chelan	Spokane	Clark
_	Grays Harbor	176	146	116	116	118	79	-32.8%	14	Douglas	Douglas	Yakima	Yakima	Pierce	Douglas
	sland	121	108	89	90	85	71	-16.4%	15	Kitsap	Kitsap	Chelan	Pierce	Okanogan	Okanogan
	efferson	101	92	78	81	73	61	-16.6%	16	Yakima	Yakima	Pierce	Wahkiakum	Walla Walla	Whitman
	King	81	71	77	82	81	59	-26.6%	17	Whitman	Okanogan	Whitman	Walla Walla	Wahkiakum	Pierce
	Kitsap	137	119	111	114	104	71	-31.5%	18	Wahkiakum	Whitman	Skamania	Klickitat	Whitman	Walla Walla
	Kittitas	125	102	98	94	83	62	-25.0%	19	Cowlitz	Walla Walla	Kitsap	Kitsap	Kitsap	Klickitat
	Klickitat	116	100	123	113	106	77	-27.8%	20	Thurston	Thurston	Pend Oreille	Skamania	Lewis	Skagit
	_ewis	162	134	118	116	104	68	-34.6%	21	Walla Walla	Cowlitz	Walla Walla	Lewis	Skamania	Stevens
_	incoln	315	245	213	185	196	139	-29.3%	22	Garfield	Benton	Grays Harbor	Grays Harbor	Klickitat	Grays Harbor
	Mason	162	135	129	126	120	83	-30.4%	23	Okanogan	Franklin	Clark	Pend Oreille	Yakima	Wahkiakum
_	Okanogan	155	128	122	126	99	74	-25.2%	24	Benton	Garfield	Lewis	Clark	Pend Oreille	Grant
	Pacific	181	149	128	131	111	90	-18.7%	25	Franklin	Wahkiakum	Benton	Whitman	Pacific	Thurston
26 F	Pend Oreille	165	139	114	121	108	98	-9.4%	26	Grant	Lewis	Okanogan	Thurston	Clark	Mason
27 F	Pierce	129	111	106	107	97	75	-22.4%	27	Skamania	Mason	Klickitat	Okanogan	Thurston	Yakima
28 5	San Juan	72	66	54	60	53	44	-17.7%	28	Spokane	Skamania	Thurston	Mason	Stevens	Skamania
29 5	Skagit	118	101	98	100	85	78	-8.1%	29	Lewis	Spokane	Stevens	Stevens	Franklin	Cowlitz
30 5	Skamania	158	137	108	114	105	85	-19.2%	30	Mason	Pend Oreille	Franklin	Benton	Grays Harbor	Pacific
31 5	Snohomish	108	94	99	104	88	65	-26.4%	31	Pend Oreille	Grant	Pacific	Pacific	Mason	Benton
32 5	Spokane	161	139	105	105	92	71	-23.3%	32	Asotin	Asotin	Mason	Franklin	Benton	Franklin
33 5	Stevens	185	155	124	128	115	78	-32.3%	33	Grays Harbor	Grays Harbor	Garfield	Columbia	Columbia	Pend Oreille
34 7	Thurston	150	129	123	125	113	83	-26.5%	34	Adams	Pacific	Adams	Garfield	Adams	Adams
35 \	Wahkiakum	146	131	105	110	103	82	-20.9%	35	Pacific	Adams	Columbia	Adams	Grant	Asotin
	Walla Walla	152	128	116	112	101	76	-25.6%	36	Stevens	Ferry	Asotin	Grant	Garfield	Ferry
	Whatcom	113	97	91	94	85	61	-28.6%	37	Ferry	Stevens	Grant	Asotin	Ferry	Garfield
	Whitman	146	128	108	123	104	75	-28.0%	38	Columbia	Columbia	Ferry	Ferry	Asotin	Columbia
and the second	/akima	143	124	105	107	107	85	-20.9%	39	Lincoln	Lincoln	Lincoln	Lincoln	Lincoln	Lincoln
	State of WA	120	108	105	109	94	68	-26.9%							

<sup>\*</sup> Housing Affordability Index measures the ability of a middle income family to carry the mortgage payments on a median price home. When the index is 100 there is a balance between the family's ability to pay and the cost. Higher indexes indicate housing is more affordable. All loans are assumed to be 30 year loans. All buyer index assumes 20% down payment. First-time buyer index assumes 10% down. It is assumed 25% of income can be used for principal and interest payments.